Searching

Perform Quick Searches
This search uses the most basic search criteria.

1. Select Patients on the menu bar. The system displays:

   ![Find a Patient drop-down list](image)

2. Click the Find a Patient drop-down list and select a search type.
3. To search only a single facility, select the facility name from the Facility drop-down list.

![Patient Search Result](image)

Note: MRN, Encounter, GPI, and EPN fields strip the leading zeroes from both simple searches and advanced searches. Example, if the MRN number is 00000777, you only need to type 777 to obtain the correct search results.

Which type of search to use:
- An Encounter search is by encounter number.
- A Patient Search is by MPN, DOB, Name, SSN, GPI, and EPN.

4. Enter a text string to search for, and click Search. Search results appear in the lower pane of the window.
5. To view a specific encounter for a patient, click the plus (+) sign. The system displays the encounters for that patient.
6. Find the encounter you want to view, and click the checkbox to the left of the encounter.

Note: Double clicking anywhere on the encounter's row opens that encounter.

7. Click the open folder icon to examine the encounters you want to review.

Note: Clicking the open folder icon with nothing selected opens all associated encounters in the patient's chart. If you selected a restricted document, the system prompts you to Override Security or Request Emergency Access. Click Override to access the document.
Patient Search Results
The system displays patient search results similar to the following sample:

Perform Full-Text Searches
Use the full-text search function to search content in documents associated with a patient's encounters. You can only search the documents in an encounter you have permission to view.

On the Document Tree, three types of circles display in the Text column:

- An empty circle means the document isn't searchable.
- A half-full circle means the document's text is only partially searchable.
- A full circle means the document's text is fully searchable.

**Note:** Documents transferred to another encounter or patient by the Adjust Document Indexes (ADI) function retain their full-text search indexes.

1. On the patient's chart, click the **Search** tab on the document tree.
2. Enter the text string you want to search for and press **Enter**. The **Search Results** pane displays a list of files that contain the text string.

**Tip:** The system defaults to an exact match search on multiple key words. Clear the **Exact Match** checkbox to find all occurrences of each key word you enter, not just exact matches. Example: If you enter “Patient Care” with Exact Match enabled, the system returns only results where those two key words are beside each other in that exact sequence. If Exact Match is unchecked, the system finds all instances of “Patient” and all instances of “Care”.

3. Click the snippets to view a document.